CITIBANK, N.A.

OZLM VII, LTD.

OZLM VII, LLC

NOTICE OF FINAL PAYMENT

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE SUBJECT DEBT. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

Notice Date: **September 24, 2026**

To: The Holders of the Subordinated Notes described as:

Class of Notes	**Rule 144A**		**Regulation S**		**Accredited Investor**	
	CUSIP*	**ISIN***	**CUSIP***	**ISIN***	**CUSIP***	**ISIN***
Subordinated Notes	67108X AE7	US67108XAE76	G68674 AC7	USG68674AC75	67108X AF4	US67108XAF42

and

The Additional Parties Listed on Schedule I hereto

Reference is hereby made to the Indenture dated as of June 26, 2014 (as amended by the First Supplemental Indenture, dated as of April 17, 2017, the Second Supplemental Indenture, dated as of July 17, 2018, the Third Supplemental Indenture, dated as of June 9, 2023 and as further amended, modified or supplemented from time to time, the "Indenture"), among OZLM VII, Ltd., as Issuer (the "Issuer"), OZLM VII, LLC, as Co-Issuer (the "Co-Issuer" and together with the Issuer, the "Co-Issuers") and CITIBANK, N.A., as Trustee (the "Trustee"). Capitalized terms used, and not otherwise defined, herein shall have the meanings assigned to such terms in the Indenture.

You are hereby notified that the final payment for the Subordinated Notes will occur on September 28, 2026 (the "Final Payment Date"). **HOLDERS OF CERTIFICATED SUBORDINATED NOTES SHOULD SURRENDER THEIR SUBORDINATED NOTES PRIOR TO THE FINAL PAYMENT DATE TO THE TRUSTEE AT: CITIBANK, N.A., 480 WASHINGTON BOULEVARD, 16TH FLOOR, JERSEY CITY, NEW JERSEY 07310, ATTENTION: SECURITIES WINDOW – AGENCY & TRUST – OZLM VII.**

Questions with respect to the content of this notice should be directed to Sculptor Loan Management LP, the Collateral Manager, at ozlmnotices@ozm.com.

* No representation is made as to the correctness or accuracy of the CUSIP or ISIN numbers either as printed on the Subordinated Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

This Notice shall be construed in accordance with and governed by the laws of the State of New York applicable to agreements made and to be performed therein.

CITIBANK, N.A., as Trustee

SCHEDULE I

Additional Parties

Issuer:	OZLM VII, Ltd. c/o MaplesFS Limited P.O. Box 1093 Boundary Hall, Cricket Square Grand Cayman KY1 1102, Cayman Islands Attention: The Directors Email: cayman@maples.com
Co-Issuer:	OZLM VII, LLC c/o Puglisi & Associates 850 Library Avenue, Suite 204 Newark, Delaware 19711 Attention: Manager Email: dpuglisi@puglisiassoc.com
Collateral Manager:	Sculptor Loan Management LP 9 West 57th Street, 39th Floor New York, New York 10019 Attention: Legal Email: ozlmnotices@ozm.com
Collateral Administrator:	Virtus Group, LP 347 Riverside Avenue Jacksonville, Florida 32202 Attention: OZLM VII, Ltd. Email: ozlmviiltd@fisglobal.com
Rating Agencies:	Moody's Investors, Inc. Email: cdomonitoring@moodys.com Fitch Ratings, Inc. Cdo.surveillance@fitchratings.com
Cayman Islands Stock Exchange:	PO Box 2408, Grand Cayman KY1-1105, Cayman Islands Email: listing@csx.ky